**Results of Domestic Government Bond Placements on February 05, 2019**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 37 | 38 | 39 | 40 | 41 | 42 | 43 | 44 | 45 |
| ISIN | Reopening UA4000180426 | Primary placement  UA4000203301 | Reopening UA4000195580 | Primary placement  UA4000203319 | Reopening UA4000203244 | Reopening UA4000200174 | Reopening UA4000203236 | Reopening UA4000202576  (denominated in foreign currency USD) | Reopening UA4000202535  (denominated in foreign currency USD |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | – | – | – | – | – | – | – | – | – |
| Auction date | 05.02.2019 | 05.02.2019 | 05.02.2019 | 05.02.2019 | 05.02.2019 | 05.02.2019 | 05.02.2019 | 05.02.2019 | 05.02.2019 |
| Settlement date | 06.02.2019 | 06.02.2019 | 06.02.2019 | 06.02.2019 | 06.02.2019 | 06.02.2019 | 06.02.2019 | 06.02.2019 | 06.02.2019 |
| Interest payment dates | 10.04.2019 | – | 06.03.2019  04.09.2019 | – | – | 24.07.2019  22.01.2020  22.07.2020  20.01.2021 | 10.07.2019  08.01.2020  08.07.2020  06.01.2021  07.07.2021  05.01.2022 | –– | 01.08.2019  30.01.2020 |
| Coupon amount per instrument | 71,50 | - | 78,75 | - | - | 78,50 | 86,25 | - | 37,50 |
| Nominal yield | 14,30% | 18,92% | 15,75% | 18,50% | 18,47% | 15,70% | 17,25% | 7,00% | 7,50% |
| Tenor (days) | 63 | 182 | 210 | 287 | 357 | 714 | 1 064 | 162 | 358 |
| Maturity date | 10.04.2019 | 07.08.2019 | 04.09.2019 | 20.11.2019 | 29.01.2020 | 20.01.2021 | 05.01.2022 | 18.07.2019 | 30.01.2020 |
| Volume of bids placed  (nominal value) | 2 921 106 000,00 | 963 452 000,00 | 1 801 000 000,00 | 13 031 000,00 | 331 960 000,00 | 324 719 000,00 | 205 000 000,00 | 2 562 000,00 | 8 688 000,00 |
| Volume of bids accepted  (nominal value) | 2 901 406 000,00 | 961 697 000,00 | 1 801 000 000,00 | 11 831 000,00 | 331 960 000,00 | 224 719 000,00 | 105 000 000,00 | 2 562 000,00 | 7 388 000,00 |
| General issue volume (nominal value) | 4 857 221 000,00 | 961 697 000,00 | 2 222 326 000,00 | 11 831 000,00 | 539 528 000,00 | 1 456 373 000,00 | 116 000 000,00 | 256 796 000,00 | 165 426 000,00 |
| Number of bids placed (units) | 26 | 25 | 4 | 3 | 7 | 8 | 3 | 8 | 13 |
| Number of bids accepted (units) | 24 | 24 | 4 | 2 | 7 | 7 | 2 | 8 | 10 |
| Maximum yield (%) | 20,05% | 19,50% | 19,00% | 19,00% | 18,50% | 18,25% | 18,00% | 6,70% | 7,50% |
| Minimum yield (%) | 19,50% | 18,90% | 19,00% | 18,50% | 18,40% | 17,99% | 17,25% | 6,70% | 7,25% |
| Accepted yield (%) | 19,50% | 19,00% | 19,00% | 18,50% | 18,50% | 18,00% | 17,25% | 6,70% | 7,25% |
| Weight-Average Yield (%) | 19,50% | 18,92% | 19,00% | 18,50% | 18,47% | 18,00% | 17,25% | 6,70% | 7,25% |
| Funds raised to the State Budget from the sale of instruments | 3 010 324 781,24 | 878 779 386,74 | 1 889 537 160,00 | 10 328 581,31 | 281 165 293,02 | 217 793 168,85 | 106 345 050,00 | 2 488 444,98 | 7 415 631,12 |

**Funds raised to the State Budget from the sale of instruments on February 05, 2019 – 6 665 879 753,67 UAH (at the NBU rate).**